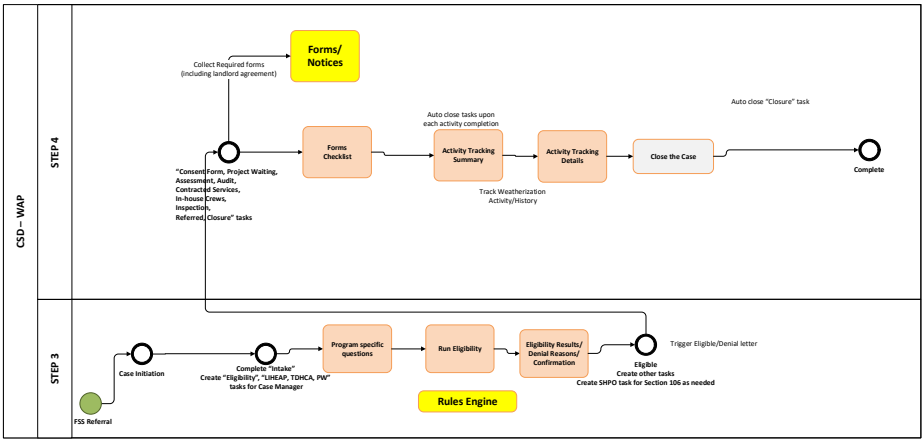
CSD – WAP
STEP 4
STEP 3
Forms/ Notices
Collect Required forms (including landlord agreement)
"Consent Form, Project Waiting, Assessment, Audit, Contracted Services, In-house Crews, Inspection, Referred, Closure" tasks
Forms Checklist
Auto close tasks upon each activity completion
Activity Tracking Summary
Track Weatherization Activity/History
Activity Tracking Details
Close the Case
Auto close "Closure" task
Complete
FSS Referral
Case Initiation
Complete "Intake" Create "Eligibility", "LIHEAP, TDHCA, PW" tasks for Case Manager
Program specific questions
Run Eligibility
Eligibility Results/ Denial Reasons/ Confirmation
Rules Engine
Eligible Create other tasks Create SHPO task for Section 106 as needed
Trigger Eligible/Denial letter